



Inheritance Tax/Estate Planning

No doubt at various stages in your life you will have reviewed your financial position and Estate Planning should always be considered as an important part of this exercise.

Inheritance Tax (IHT) is currently charged on the value of your estate after certain reliefs and exemptions. For more information on current reliefs, exemptions and rates please look at our Resource Centre.

Griffins can build a creative plan that minimises your IHT enabling you to pass more of your hard earned capital to future generations.

Your individual plan will consider:

- ~~///~~ Potential future IHT liabilities
- ~~///~~ Ways to mitigate these liabilities including term assurance
- ~~///~~ Your will - does it need to be updated?
- ~~///~~ Your future income and capital gains – in order to implement long term financial planning

We are also able to offer advice on Trusts and Wills that are frequently an integral part of overall Estate Planning.

Griffins

Chartered Accountants

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